

# APPEXCHANGE INTEGRATION APP

Delivering – Success Through Partnership



## CLIENT



- A leader in cloud-based Enterprise Solutions from USA, engaged in providing 'Meeting Scheduling Solutions' for B2B Events.

## REQUIREMENT



- To develop an Integration App, for secured & seamless two way data exchange.
- To display Meeting Scheduler App within Salesforce.
- Packaging the above solution to distribute to Salesforce users.
- To manage AppExchange security review & App listing process.

## SOLUTION



- SFDC data modelling, configuration, customization and developing REST API to achieve following:
  - Opening the Meeting Scheduler App within SFDC by passing the required session id / user details / account-opportunity information.
  - Receive meeting details into SFDC whenever a meeting is created OR updated in the Meeting Scheduler App and vice-versa.
  - Search API to receive account search parameters from the Meeting Scheduler App and send results back.
  - Send SFDC Contacts for selected Account to the Meeting Scheduler App.
  - Receive contact creation information from the Meeting Scheduler App to create within SFDC.

## BENEFIT



- Salesforce certified AppExchange listed app.
- Quick integration by Salesforce Admin without coding.
- Enhanced Salesforce user experience.
- Seamless data flow and integrity.
- Ease of solution upgrades & code push.
- Increased visibility to Meeting Scheduling web App via AppExchange.